NEPAL LIFE CAPITAL

WEEKLY

MARKET UPDATE

Week: (2026-11-02 to 2026-11-06)

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Contents

Market Movement 1
Daily Turnover 2
Sub-Indices Performance 2
Daily Sector Movement 3
Investors Choice 4
Gainers and Losers 5
Technical Overview 7
Major Rates and Ratios 9
Upcoming Events 10

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Market Movement

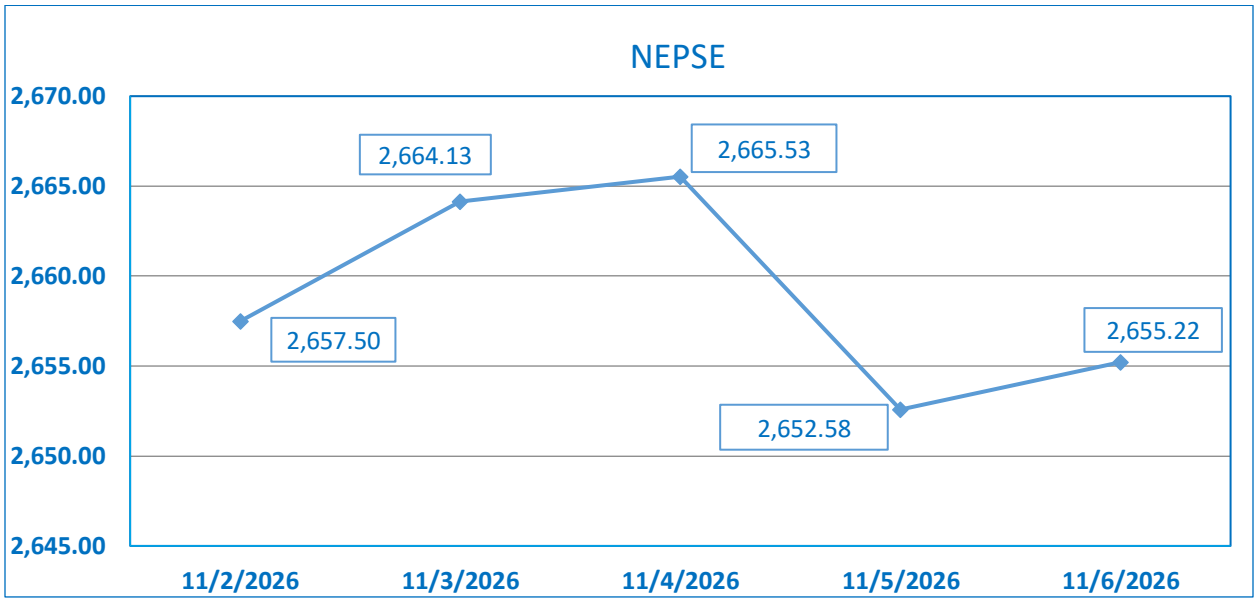


Figure 1: Market Movement for NEPSE index.

For the week of 2nd November to 6th November, the NEPSE index traded with an average volume of 5.691 Arba to close at 2,655.22.

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Daily Turnover

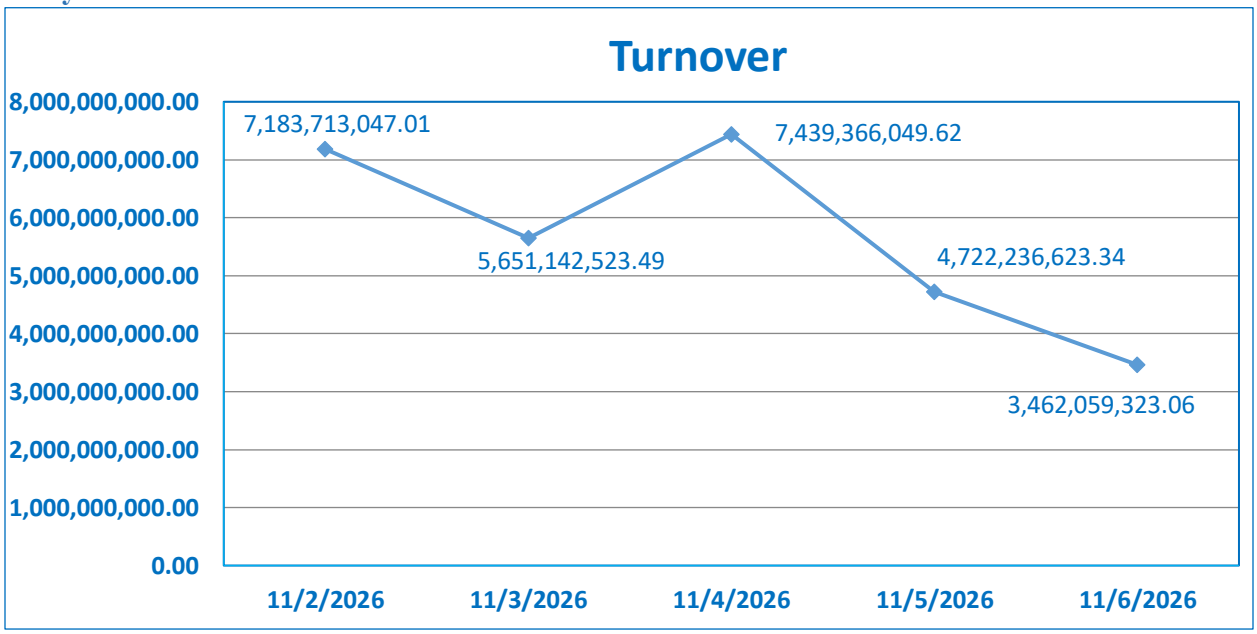


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

Sub-Indices Performance

Indices	30th Oct	6th Nov	Return
Finance	2248.23	2,185.24	2.88%
Development Bank	5654.72	5,503.49	2.75%
Investment	95.78	93.88	2.02%
Hydropower	3696.68	3,627.94	1.89%
Banking	1,611.07	1,581.16	1.89%
Manufacturing & Processing	10,729.80	10,539.66	1.80%
Non-Life Insurance	9,589.18	9,445.31	1.52%
Life Insurance	12,066.23	11,897.93	1.41%
Microfinance	4,550.82	4,502.51	1.07%
Hotels and Tourism	7,062.09	7,016.18	0.65%
Mutual Fund	20.03	20.01	0.10%
Trading	3209.85	3,221.67	-0.37%
Others	1,833.40	1,888.84	-2.94%

Figure 3: Weekly Returns of Sub-indices.

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Daily Sector Movement

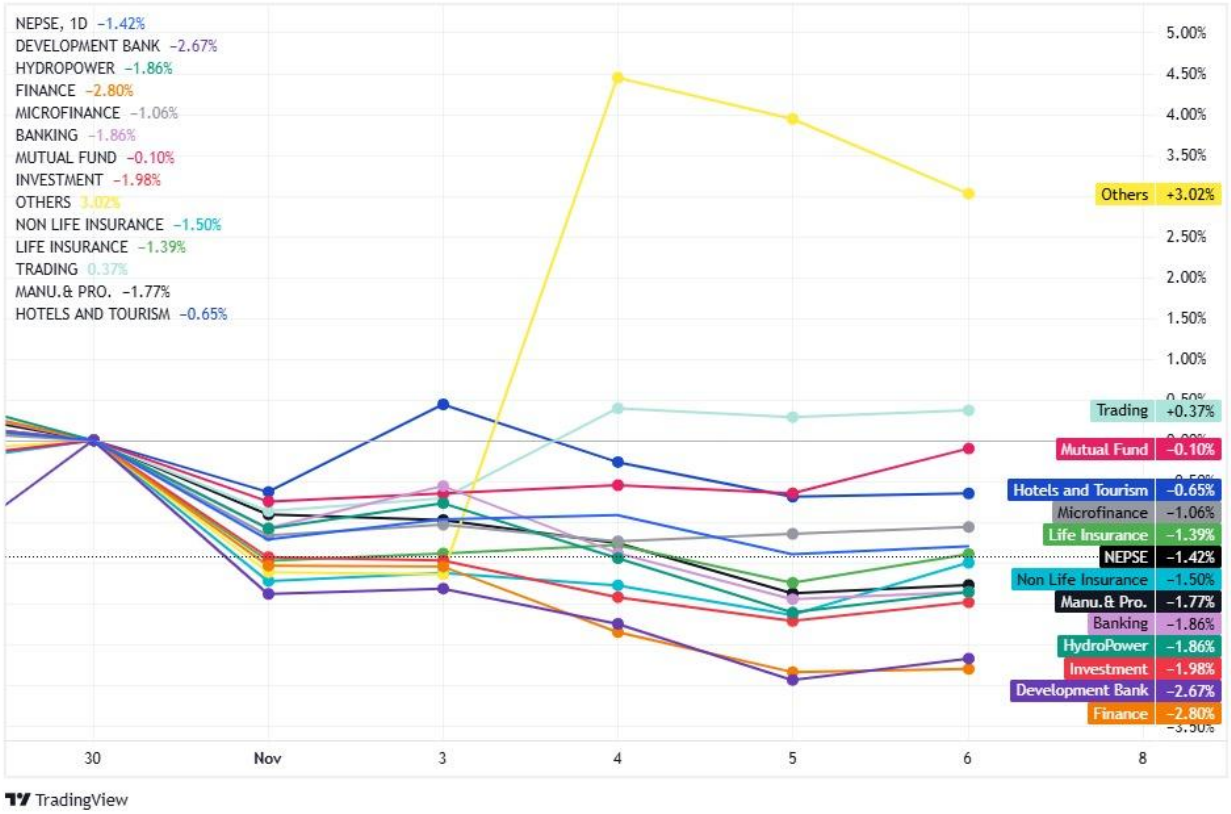


Figure 4: Daily sector movement relative to NEPSE index.

*Each dot represents the index closing point for each day of the week.

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Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

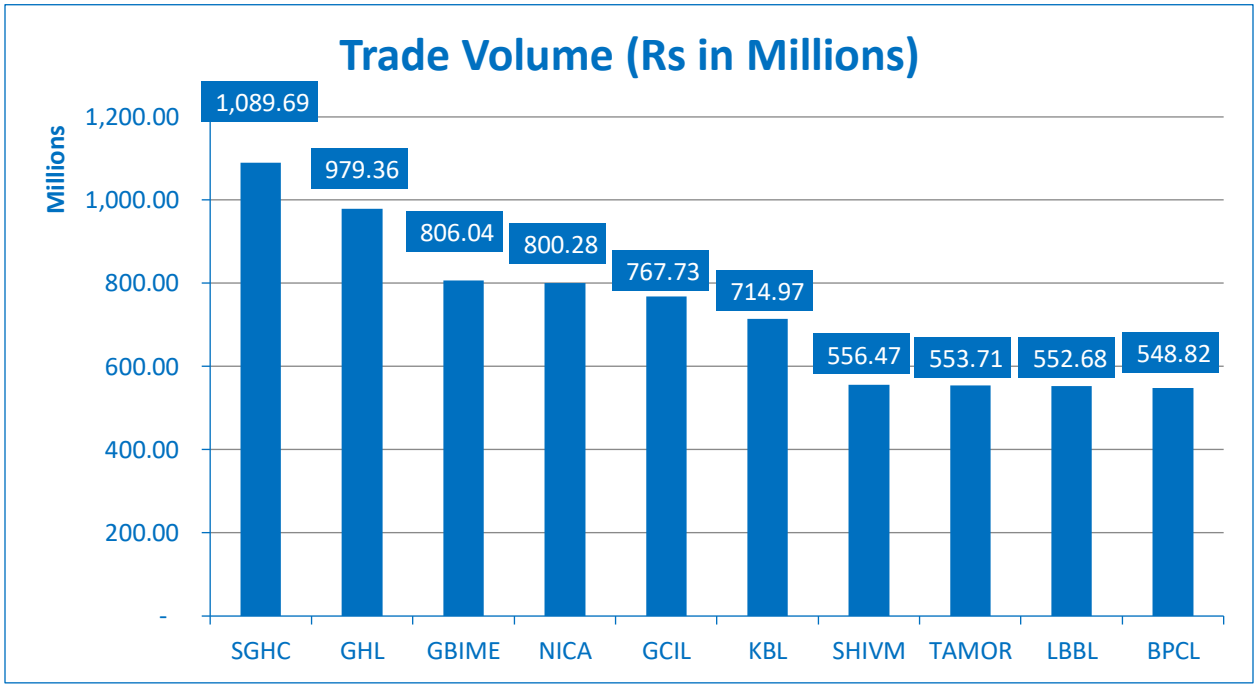


Figure 5: Top 10 Trade volume for the week.

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Gainers and Losers

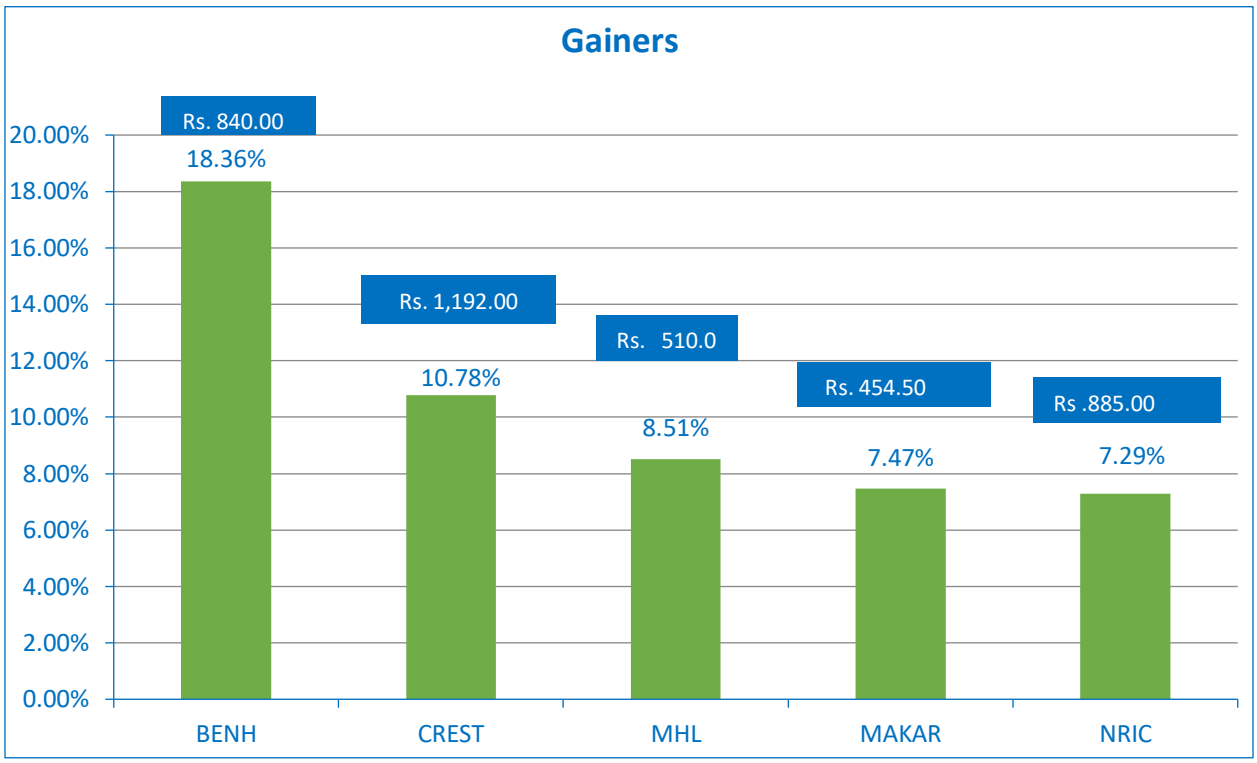


Figure 6: Top 5 Gainers for the week

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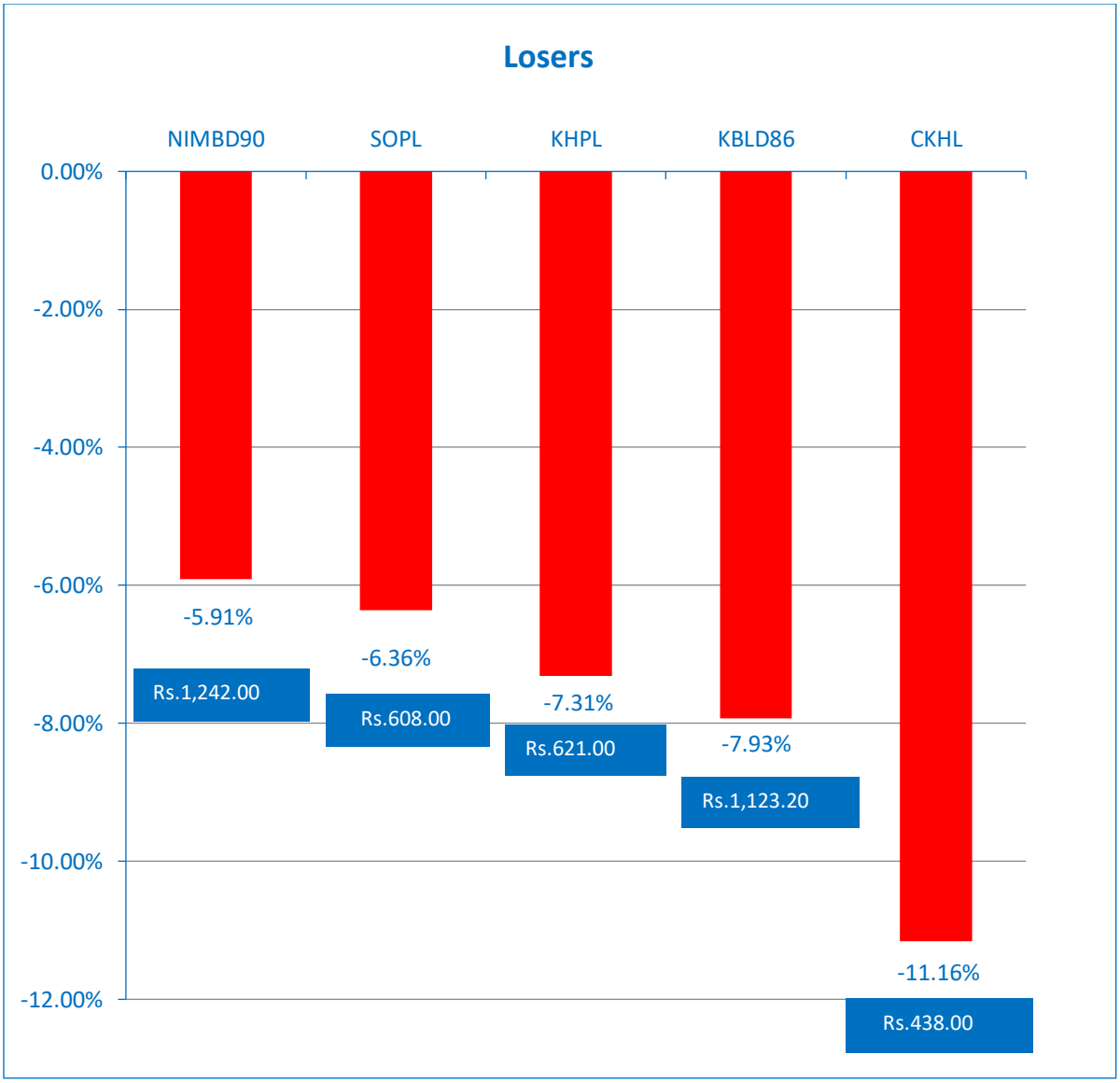


Figure 7: Top 5 Losers for the week

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Technical Overview

This week:



Figure 9: Weekly NEPSE chart

NEPSE closed the week at 2,655.22, declining 34.37 points (1.28%) as selling pressure emerged near the 2,680–2,700 resistance zone. The weekly candle reflects a loss of upward momentum following the recent recovery from the 2,520–2,550 support area. Although buying interest helped the index rebound in previous sessions, the latest decline suggests that the market is struggling to sustain higher levels. Going forward, the 2,620–2,640 zone remains an important support area, while a recovery above 2,680 could help restore positive momentum.

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Figure 10: Daily NEPSE chart

NEPSE closed at 2,655.22, recording a marginal gain of 2.64 points (0.10%) as the index showed signs of short-term consolidation following its recent recovery. The daily candle reflects some hesitation near the 2,670–2,700 resistance zone, where selling pressure has limited further upward movement. Despite the recent pullback, the index continues to hold above the 2,630–2,640 support area, keeping the possibility of another recovery open. A sustained move above 2,680 could strengthen bullish momentum, while failure to hold the immediate support zone may invite renewed selling pressure.

Further reaction and timing from the market shall reveal more about the current economic/ political situation.

Support	Resistance
Support 1: 2,640	Resistance 1: 2,700
Support 2: 2,610	Resistance 2: 2,780
Support 2: 2,570	Resistance 3: 2,840

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Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	October 29, 2026	71.01%
Weighted Average Interbank Interest Rate LCY	October 29, 2026	2.75%
Weighted Average 28 days T-bill rate	July 28, 2026	1.4316%
Weighted Average 91 days T-bill rate	September 22, 2026	1.0093%
Weighted Average 182 days T-bill rate	November 03, 2026	0.7899 %
Weighted Average 364 days T-bill rate	August 18, 2026	1.1312%

Average FD Rate for the month of Kartik, 2083.	
Institutional	**Individual**
3.03%	**4.00%**

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Upcoming Events

Date	Events
11/09/2026	No Events!!
11/10/2026	No Events!!
11/11/2026	No Events!!
11/12/2026	No Events!!
11/13/2026	Appointment of Auditor [BNHC]
	NSBL Dividend Declaration for FY 2082-83 [SBI]
	Book Close Information [NMBPNP]
	Re-appointment to NIMB Ace Capital for RTS purpose [GMFBS]
	Book Close Information- NMB [NMB]
	Appointment of Chairman & Managing Director [MEN]
	Newly Elected Board Member from 13th AGM [MEN]
	Appointment of Auditor [MEN]
	Bonus Declaration [SMH]
	Book Closure Date for SGM of Guardian Micro Life Insurance Limited.
	23rd and 24th AGM of Narayani Development Bank Limited.
11/14/2026	No Events!!
11/15/2026	Expiration of the lock-in period of Mutual Fund for all investors and stakeholders of Yambaling Hydropower Limited.

…….... End……

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