NEPAL LIFE CAPITAL

WEEKLY

MARKET UPDATE

Week: (2026-10-26 to 2026-10-30)

Copyright © Nepal Life Capital Ltd.-2026

Contents

Market Movement 1
Daily Turnover 2
Sub-Indices Performance 2
Daily Sector Movement 3
Investors Choice 4
Gainers and Losers 5
Technical Overview 7
Major Rates and Ratios 9
Upcoming Events 10

नेपाल लाइफ क्यापिटल

Copyright © Nepal Life Capital Ltd.-2026

Market Movement

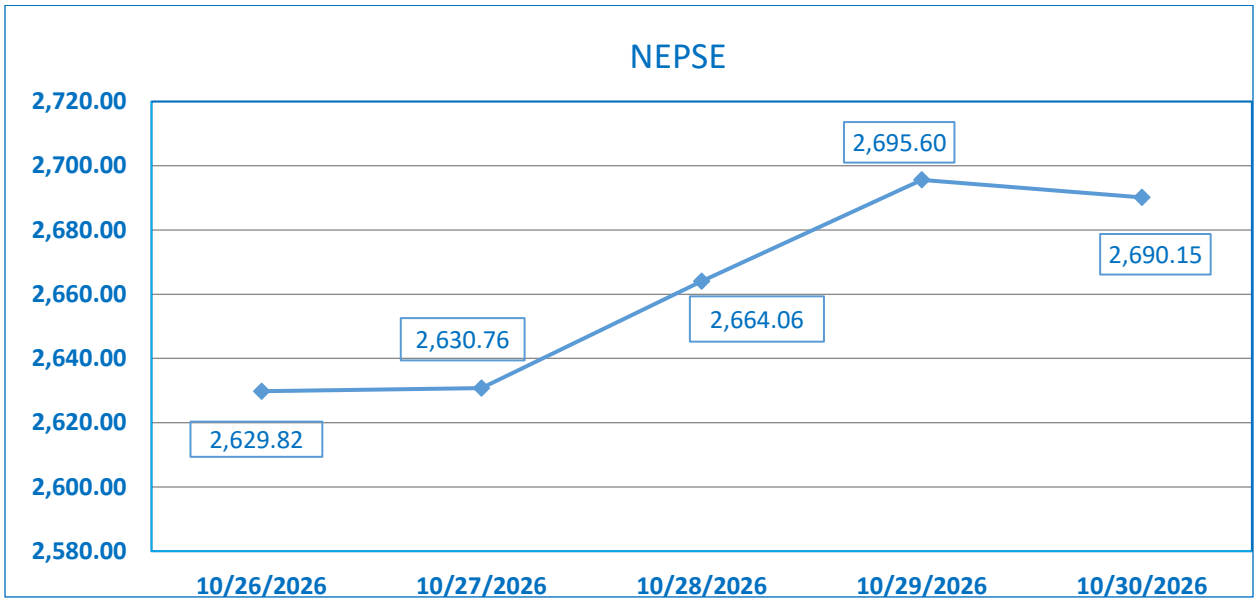


Figure 1: Market Movement for NEPSE index.

For the week of 26th October to 30th October, the NEPSE index traded with an average volume of 6.944 Arba to close at 2690.15.

Copyright © Nepal Life Capital Ltd.-2026

Daily Turnover

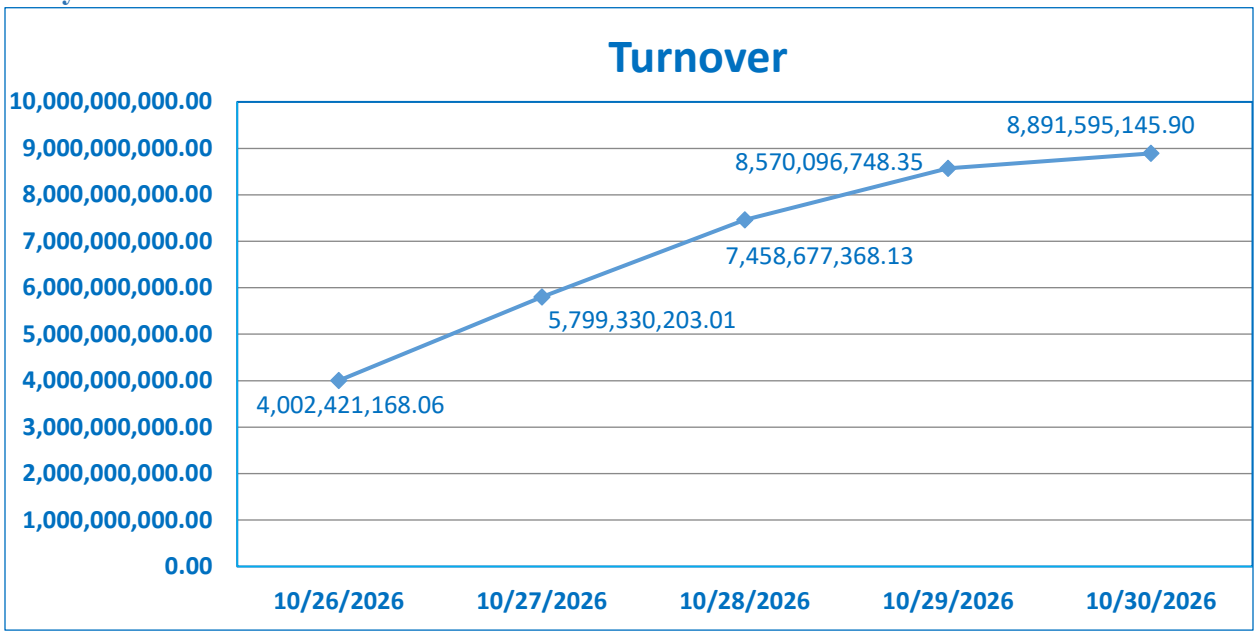


Figure 2: Turnover for NEPSE index.

The turnover for the current week has been displayed above.

Sub-Indices Performance

Indices	16th Oct	30th Oct	Return
Hydropower	3561.87	3696.68	3.78%
Others	1,776.04	1,833.40	3.23%
Development Bank	5511.01	5654.72	2.61%
Banking	1,574.47	1,611.07	2.32%
Finance	2199.30	2248.23	2.22%
Hotels and Tourism	6,913.38	7,062.09	2.15%
Mutual Fund	19.75	20.03	1.42%
Manufacturing & Processing	10,589.93	10,729.80	1.32%
Life Insurance	11,939.62	12,066.23	1.06%
Investment	94.82	95.78	1.01%
Microfinance	4,507.17	4,550.82	0.97%
Trading	3187.89	3209.85	0.69%
Non-Life Insurance	9,572.38	9,589.18	0.18%

Figure 3: Weekly Returns of Sub-indices.

Copyright © Nepal Life Capital Ltd.-2026

Daily Sector Movement

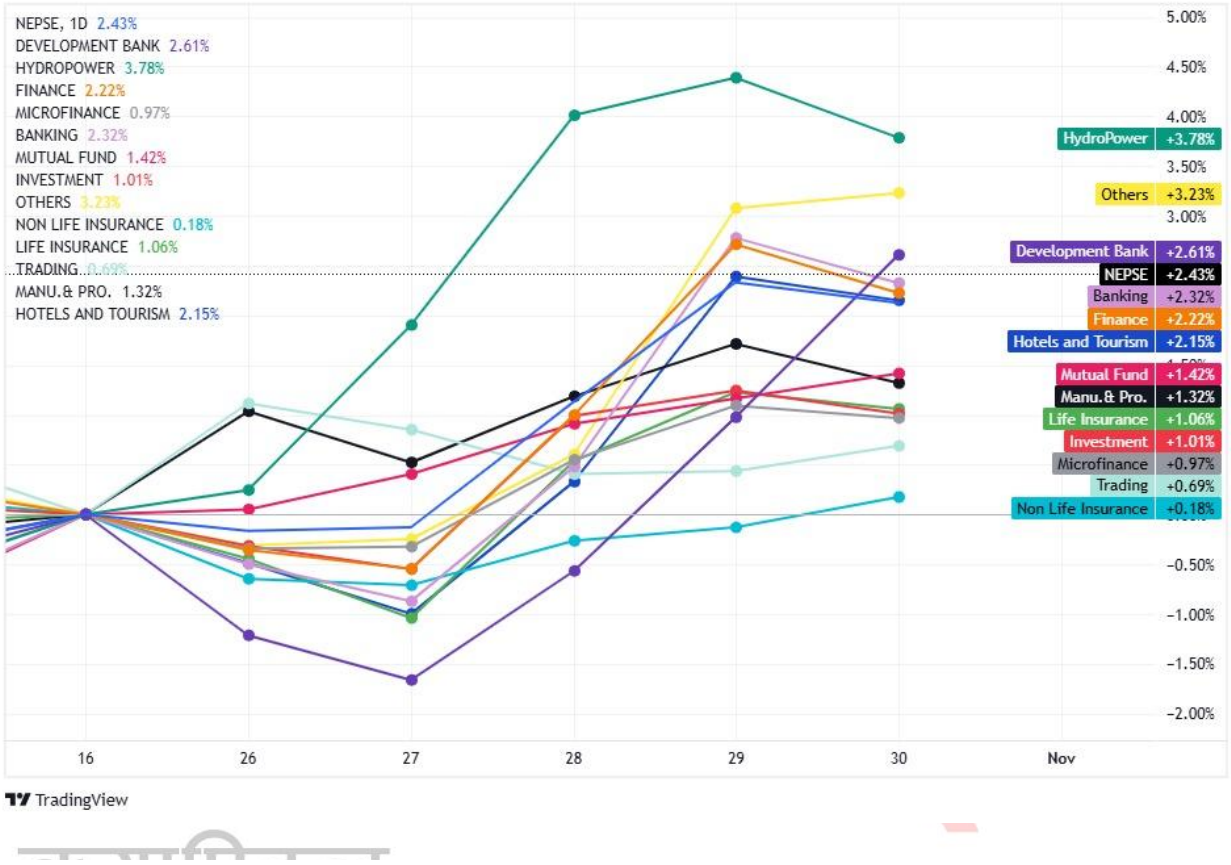


Figure 4: Daily sector movement relative to NEPSE index.

*Each dot represents the index closing point for each day of the week.

Copyright © Nepal Life Capital Ltd.-2026

Investors Choice

In this section the stocks with the highest weekly trading volume have been showcased.

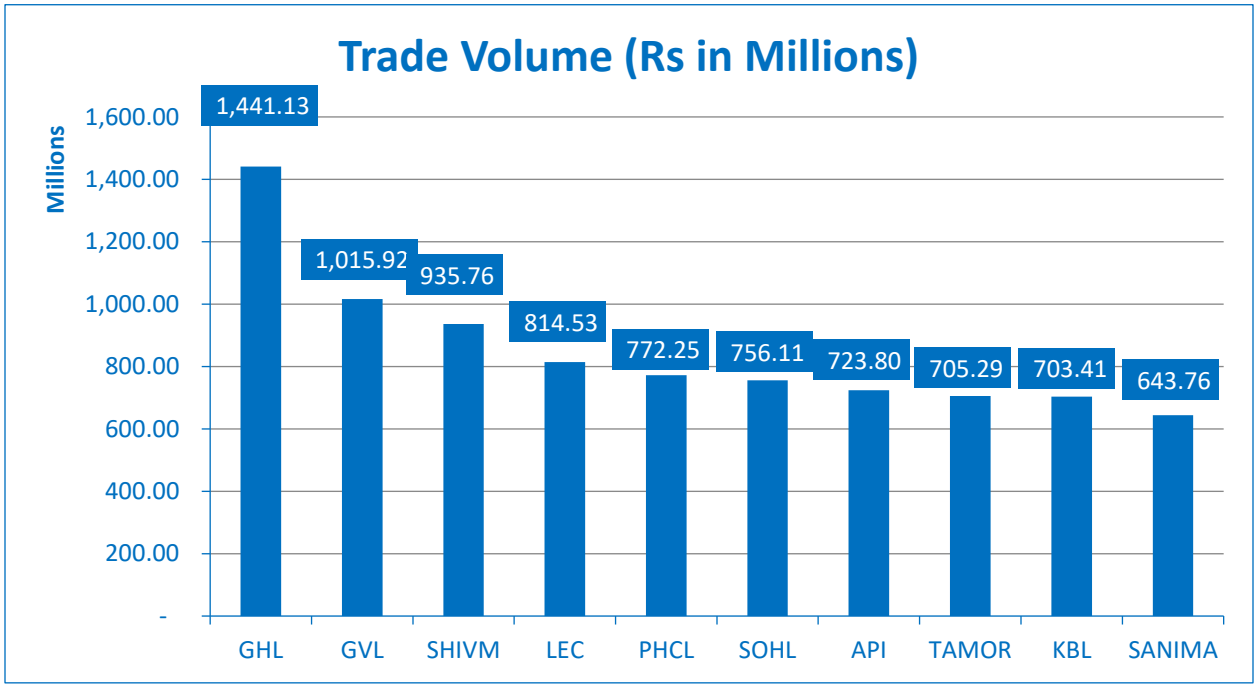


Figure 5: Top 10 Trade volume for the week.

क्यापिटल

Copyright © Nepal Life Capital Ltd.-2026

Gainers and Losers

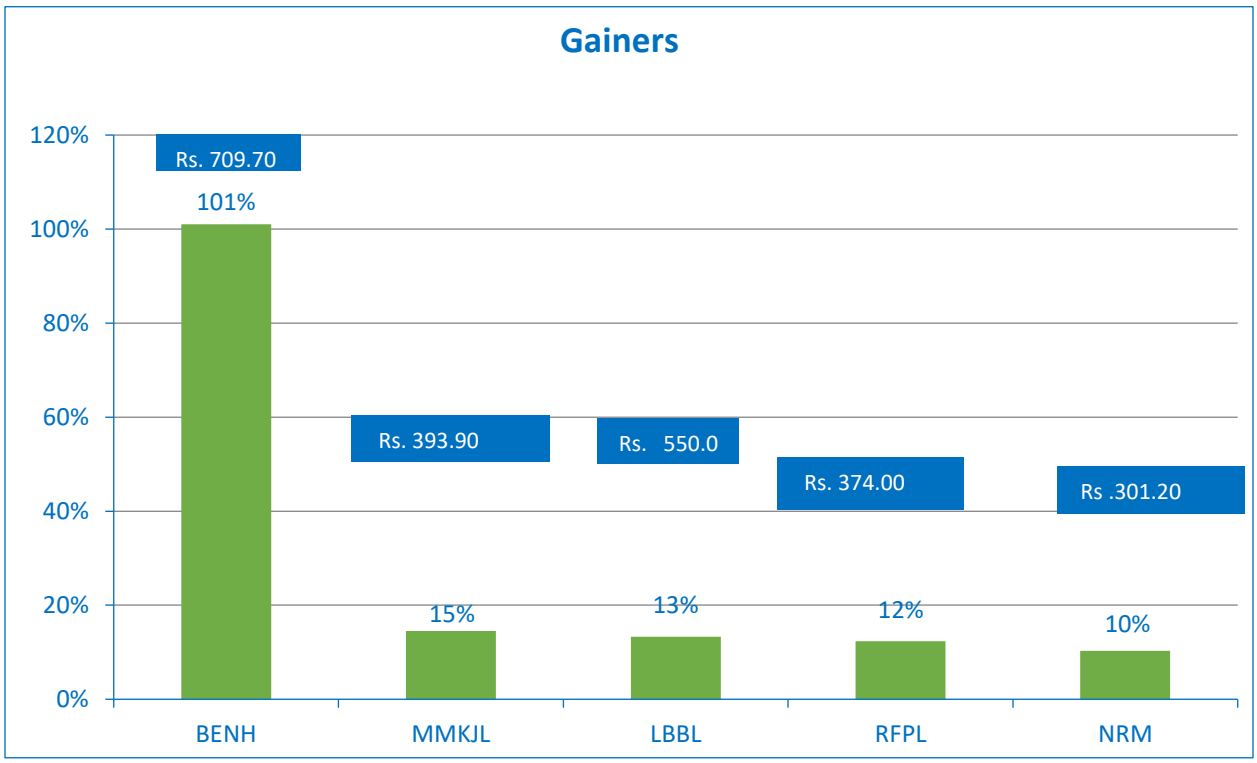


Figure 6: Top 5 Gainers for the week

Copyright © Nepal Life Capital Ltd.-2026



Figure 7: Top 5 Losers for the week

Copyright © Nepal Life Capital Ltd.-2026

Technical Overview

This week:



Figure 9: Weekly NEPSE chart

NEPSE closed the week at 2,690.15, gaining 55.96 points (2.13%) as the index showed signs of recovery after recent weakness. The weekly candle indicates renewed buying interest around the 2,620–2,640 support zone, although the broader trend remains uncertain as the index continues to trade below previous highs. Holding above this area could provide a base for further consolidation and a potential recovery, while a break below 2,620 may revive downside pressure. On the upside, reclaiming the 2,700–2,720 zone would be important for strengthening momentum and signaling a possible continuation of the recovery.

Copyright © Nepal Life Capital Ltd.-2026



Figure 10: Daily NEPSE chart

NEPSE settled at 2,690.15, slipping 5.45 points as the index experienced a slight pullback following its recent upward movement. The daily candle reflects a pause in buying momentum near the 2,700 mark, with the index struggling to sustain higher levels. Despite the minor decline, the recent recovery remains encouraging as NEPSE continues to hold above the 2,650 region. Maintaining this level could help preserve the short-term recovery, while a move below it may bring renewed selling pressure. A sustained move above 2,700 would be necessary to confirm further upward momentum.

Further reaction and timing from the market shall reveal more about the current economic/ political situation.

Support	Resistance
Support 1: 2,670	Resistance 1: 2,700
Support 2: 2,630	Resistance 2: 2,780
Support 2: 2,600	Resistance 3: 2,860

Copyright © Nepal Life Capital Ltd.-2026

Major Rates and Ratios

Description	As on	Rate/Ratio
CD Ratio	October 11, 2026	70.79%
Weighted Average Interbank Interest Rate LCY	October 04, 2026	2.75%
Weighted Average 28 days T-bill rate	July 28, 2026	1.4316%
Weighted Average 91 days T-bill rate	September 22, 2026	1.0093%
Weighted Average 182 days T-bill rate	October 13, 2026	0.9146 %
Weighted Average 364 days T-bill rate	August 18, 2026	1.9499%

Average FD Rate for the month of Kartik, 2083.	
Institutional	**Individual**
3.03%	**4.00%**

Copyright © Nepal Life Capital Ltd.-2026

Upcoming Events

Date	Events
11/02/2026	Expiration of the lock-in period of Mutual Fund for all investors and stakeholders of Sopan Pharmaceuticals Limited.
	Book Closure Date for 8th AGM of Vision Lumbini Urja Company Limited.
	Closing Day of 4,22,500 units of Him Parbat Hydropower Limited to the Foreign Migrant Workers.
	26th AGM of Himalaya Urja Bikas Company Limited.
11/03/2026	5th AGM of Ridge Line Energy Limited.
11/04/2026	AGM of Trikal Power Company Limited.
	10th AGM of Bindhyabasini Hydropower Development Company Limited.
	10th AGM of Peoples Energy Limited.
	7th AGM of Fonepay Payment Service Limited.
11/05/2026	Book Closure Date for 8th AGM of Upakar Laghubitta Bittiya Sanstha Limited.
	19th AGM of Himalayan Hydropower Limited.
	4th AGM of Chilime Seti Hydropower Company Limited.
11/06/2026	Book Closure Date for 10th AGM of Swabhimaan Laghubitta Bittiya Sanstha Limited.
	19th AGM of Manjushree Finance Limited.
	14th AGM of NIMB Ace Capital Limited.
	9th AGM of Himalayan Capital Limited.
	4th AGM of Samyukta Urja Limited.
	23rd AGM of Barun Hydropower Company Limited.
	13th AGM of Mountain Energy Nepal Limited.
	18th AGM of Buddha Bhumi Nepal Hydropower Company Limited.
	17th AGM of Champawati Hydropower Limited.
11/07/2026	No Events!!
11/08/2026	No Events!!

…….... End……

Disclaimer: *The information on this document is provided for information purpose only. It does not constitute any offer, recommendation or solicitation to any person to enter into any transaction or adopt*

Copyright © Nepal Life Capital Ltd.-2026

any hedging, trading or investment strategy, nor does it constitute any prediction of likely future movement in rates or prices or any representation that any such future movements will not exceed those shown in any illustration. Users of this document should seek advice regarding the appropriateness of investing in any securities, financial instruments or investment strategies referred to on this document and should understand that statements regarding future prospects may not be realized. Opinion, Projections and estimates are subject to change without notice. Nepal Life Capital Limited will not be liable for any losses arising out of this document.

नेपाल लाइफ
क्यापिटल

Copyright © Nepal Life Capital Ltd.-2026